



## William T. Kyle, CLU<sup>®</sup>, ChFC<sup>®</sup>

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### Insurance and Financial Services

Bill Kyle has over 27 years of expertise in providing life, disability, and long-term care insurance for successful business owners and professionals. He specializes in coordinating and implementing insurance solutions to fund business succession plans, executive benefits, wealth and asset protection, as well as, estate, legacy, and philanthropic planning.

Bill works with each client in a consultative process to:

- Clarify client objectives
- Analyze and project financial information
- Review appropriate strategies to meet the client's objectives
- Collaborate with the client's circle of advisors
- Implement the appropriate strategies
- Provide on-going monitoring and follow-up

Bill holds the Chartered Life Underwriter and Chartered Financial Consultant designations from the American College, Bryn Mawr, Pennsylvania. He has served two terms as the president of the Northern California Association of Insurance and Financial Advisors. Active in the community, Bill is also involved in the Chico Noon Rotary Club, and serves on the board of the North Valley Community Foundation. Bill and his wife, Lynn, live in Chico